

# St. Joseph Educational Trust Fund

The St. Joseph Educational Trust Fund was formed in 1984 to generate annual financial support for education programs in St. Joseph Parish. Since its inception, the Trust Fund has provided over \$1.8 million in financial support for St. Joseph School, Religious Formation, and adult faith formation programs.

The Trust Fund endowment is funded by the generosity of the St. Joseph parishioners primarily through blue monthly contribution envelopes and memorial gifts. In 2024, the Trust Fund made an \$80,000 distribution to St. Joseph.

## 2024 Fiscal Year Annual Report

Balance at July 1, 2023	\$ 887,335
Contributions	38,305
Investment Income (loss)	<u>121,570</u>
Total Income (loss)	159,875
Distributions to St. Joseph	(80,000)
Operating Expenses	<u>(268)</u>
Total Distributions & Expenses	(80,268)
Balance at June 30, 2024	\$ <u><u>966,942</u></u>

## 2024-2025 Trustees

Ryan Austin   Bill Brewbaker   Todd Cook   Chris DeLiso   Karla Gurski  
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supporting Catholic education